



VIOHALCO SA/NV  
30 Avenue Marnix, 1000 Brussels, Belgium  
0534.941.439 RPM (Brussels)

**ANNOUNCEMENT**

**MODIFICATION OF ARTICLE 5.1  
OF THE COMPANY’S ARTICLES OF ASSOCIATION  
TO BE PROPOSED FOR DECISION IN  
THE EXTRAORDINARY SHAREHOLDERS’ MEETING  
TO BE HELD ON 17 FEBRUARY 2016**

The Belgian company under the trade name Viohalco SA., seated in Brussels, Belgium (30 Avenue Marnix, 1000 Brussels, Belgium) (hereinafter Viohalco) announces that, according to the Item 2 of the Agenda of the extraordinary shareholders’ meeting of Viohalco to be held on 17 February 2016, the following modification of article 5.1 (Share capital) of Viohalco’s articles of association will be proposed for decision:

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.....

**2. Proposal to modify the articles of association**

Proposed decision

*To replace the wording of Article 5.1 of the articles of association by the following wording:*

*“Article 5 - Share capital*

*5.1. The share capital of the Company is set at 141,893,811.46 Euros, divided into 259,189,761 shares without nominal value.”*

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Finally, it is reminded that the Convening Notice to attend the extraordinary shareholders’ meeting of Viohalco to be held on 17 February 2016 has already been posted on Viohalco’s website (<http://www.viohalco.com/en/investors/corporate-governance/shareholders-meetings>).

Brussels, January 20, 2016